UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

IN RE:) Chapter 7 Case
	Pace International, Ltd.,)	Case No. 07 B 16607
	Debtor.) Judge John H. Squires

NOTICE OF FILING OF U.S. TRUSTEE'S CERTIFICATE OF REVIEW OF TRUSTEE'S FINAL REPORT

To: **David Brown, Esq.**

Springer Brown C ovey Gaertner & Davis 400 South County Farm Road Suite 330 Wheaton, II 60187 dbrown@springerbrown.com

Please Take Notice that on July 3, 2008, the United States Trustee for the Northern District of Illinois filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois the U.S. Trustee's Certificate of Review of the Trustee's Final Report, a copy of which is herewith served upon you.

The United States Trustee has reviewed the Trustee's Final Report in accordance with the standards set forth in the Memorandum of Understanding dated April 1, 1999, and has no objection to the Trustee's Final Report.

REQUEST FOR NOTICE

Pursuant to Fed.R.Bankr.P. 2002(a)(6) and 2002(f)(8), the United States Trustee requests that notice be sent to the debtor, all creditors, any indenture trustee, and the U.S. Trustee of the hearing on application for compensation and reimbursement of expenses, and the trustee's Final Report.

WILLIAM T. NEARY UNITED STATES TRUSTEE

Dated: July 3, 2008 BY /s/ Dean Harvalis

Assistant United States Trustee Attorney Id.#03126564 Office of the U.S. Trustee 219 S. Dearborn, Room 873 Chicago, Illinois 60606 (312) 886-5785

CERTIFICATE OF SERVICE

I, Dean C. Harvalis, Assistant United States Trustee, state that pursuant to Section II, B, 4 of the Administrative Procedures for the Case Management/Electronic Case Filing System, service on the Trustee of the above Notice of Filing of U.S. Trustee's Certificate of Review of Trustee's Final Report was accomplished through the Court's Electronic Notice for Registrants on July 3, 2008.

/s/ Dean Harvalis